GIUNTI PSYCHOMETRICS LISTED ON THE EURONEXT GROWTH MILAN MARKET OF THE ITALIAN STOCK EXCHANGE

- **Total gross proceeds of approximately € 17.1 million (including the potential full exercise of the greenshoe option, amounting to approximately € 2.0 million)**
- **Post-money market capitalization at the Offering Price of approximately € 60.0 million (including 1,500,000 multiple-voting shares not admitted to trading)**
- **Offering price of € 4.50 per share**
- **Free float of approximately 25% of the share capital (28.4% in the event of full exercise of the greenshoe option)**
- **Trading is scheduled to begin on Wednesday, July 22, 2026**

Florence, 20 July 2026 – Giunti Psychometrics Holding S.p.A. (Euronext Growth Milan: GPSY) ***(“Giunti Psychometrics” or the “Group”)***, one of the leading international players in the field of psychological assessment and mental health, specializing in the development, validation, and marketing of scientifically validated assessment tools, supported by proprietary content and digital platforms, designed for professionals, institutions, and companies, announces that, as of today, the Italian Stock Exchange. has approved the listing of Giunti Psychometrics’ common shares on Euronext Growth Milan (“EGM”), the multilateral trading facility managed and organized by the Italian Stock ExchangeBorsa Italiana.

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José Sales Grade CEO of Giunti Psychometrics stated: *“Going public represents a key milestone in Giunti Psychometrics’ growth path and marks the beginning of a new phase in our development. It is recognition of an entrepreneurial venture built over time, founded on solid scientific expertise, innovation, and an increasingly significant international presence. Thanks to the funds raised, we will be able to accelerate our growth strategy by investing in the development of increasingly advanced digital solutions for psychological assessment and mental health, expanding our presence in international markets, and seizing growth opportunities through targeted acquisitions. We will continue to pursue our goal: putting science at the service of people, creating value for professionals, clients, and all our stakeholders.”*

Arturo Cervera Duart, CFO of Giunti Psychometrics added: *“We are thrilled and proud of the successful outcome of this transaction, which demonstrates the strength of our business model and the market’s confidence in Giunti Psychometrics’ growth path. Going public strengthens our ability to support an ambitious development plan that combines investments in innovation, technological advancement, and external growth. The goal is to further* *consolidate our position among the leading international players in psychometrics, leveraging a distinctive scientific approach and our ability to anticipate the evolution of a constantly changing market."*

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The Offer Price has been set at € 4.50 per share. The Company's expected post-money market capitalisation on the first day of trading will amount to approximately € 53.3 million, based on the ordinary shares admitted to trading (approximately € 60.0 million, including the 1,500,000 multiple-voting shares not admitted to trading).

The Offering comprises a total of 3,791,109 shares, of which (i) 3,341,109 newly issued shares resulting from the capital increase and (ii) 450,000 shares subject to the potential exercise of the greenshoe option. The total value of the Offering amounts to approximately €17.1 million, assuming the full exercise of the greenshoe option, of which approximately € 15.0 million relates to the capital increase and approximately € 2.0 million to the sale of shares under the greenshoe option.

The IPO also included a retail tranche, with 60,000 shares allocated, for a total value of € 270 thousand, against demand for 119,663 shares, corresponding to approximately € 538 thousand. **The transaction represents the first IPO on Euronext Growth Milan to use the Italian Stock Exchange's Direct Distribution service, broadening access for retail investors.** Directa SIM acted as Assigned Broker.

The transaction was supported by a leading French fund acting as lead investor, further enhancing the strength and quality of the Offering. The fund will hold a stake of more than 5% of the Company's post-money share capital and will become the Group's first institutional investor.

The free float, calculated on the basis of the Issuer's share capital including both the ordinary shares and the multiple-voting shares not admitted to trading, is approximately 25.0%, assuming no exercise of the greenshoe option. In the event of the full exercise of the greenshoe option, the free float would increase to approximately 28.4% of the share capital. The free float calculated solely on the basis of the ordinary shares admitted to trading is approximately 28.2%, assuming no exercise of the greenshoe option. In the event of the full exercise of the greenshoe option, such percentage would increase to approximately 32.0%.

The following is the breakdown of the Company's share capital, assuming full exercise of the greenshoe option:

Shareholder	N. Ordinary Shares	N. Plural Voting Shares	% of Share Capital	% of Voting Rights
Psychometrics Holding S.r.l.[1]	6,885,000	1,215,000	60.71%	70.92%
Giunti Editore S.p.A.	570,000	180,000	5.62%	8.83%
CEFEO Holding S.r.l.[2]	340,000	60,000	3.00%	3.50%

[1] Company owned by Daniel Giunti

[2] Company attributable to Andrea Giunti

Holding Daniel S.r.l.[3]	255,000	45,000	2.25%	2.63%
NextStage AM	709,778	-	5.32%	2.64%
Market	3,081,331	-	23.10%	11.48%
Total	**11,841,109**	**1,500,000**	**100%**	**100%**

The lock-up period will be 12 months for both the Company and the shareholders Psychometrics Holding S.r.l., Giunti Editore S.p.A., Cefeo Holding S.r.l., and Holding Daniel S.r.l., which together represent 100% of the Issuer's share capital prior to the Listing.

The trading start date is set for Wednesday, July 22, 2026.

The common shares have been assigned the following ISIN (International Securities Identification Number) code: IT0005722191, with the ticker symbol GPSY.

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In connection with the IPO, **Giunti Psychometrics** is assisted by **Alantra** as *Global Coordinator, Bookrunner and Euronext Growth Advisor*, **Nicola Clemente** as *Financial Advisor*, **RSM Società di Revisione e Organizzazione Contabile S.p.A.** as *Auditor and provider of Financial, Payroll and Tax Due Diligence services and Management Control System* support, **Legance Avvocati Associati** as *legal counsel* to the transaction, and **CDR Communication** as the *Company's Investor Relations Advisor and Press Office*.

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The admission document and this press release are available at the registered office of the company and in the investor section of the website corporate.giuntipsy.com. Please also note that, for the dissemination of regulated information, the company uses the eMarket SDIR circuit managed by Teleborsa S.r.l.

This press release also constitutes a communication pursuant to article 6 of Delegated Regulation (EU) 2016/1052. Alantra Capital Markets Sociedad De Valores S.A.U. - Italian Branch reserves the right to carry out stabilisation activities on the shares in compliance with the regulations in force. Such activity may be carried out from the date of commencement of trading of the shares and until 30 days after such date. There is, however, no certainty that stabilisation activity will actually be carried out; it may be interrupted at any time. Stabilisation transactions, if undertaken, could result in a market price that is higher than the price that would otherwise arise. Stabilisation transactions are intended to support the market price of the shares during the stabilisation period and will take place on Euronext Growth Milan

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About us

[3] Company attributable to Daniel Giunti.

***Giunti Psychometrics** is an international company specialising in psychometrics, psychological assessment and professional training. With more than 75 years of experience, the Company combines scientific expertise, technology and local market knowledge to develop and deliver scientifically validated assessment tools, digital platforms, training programmes and specialised services.*

Its solutions range from clinical and educational assessment to talent assessment and development, large-scale selection processes, training for psychology and mental health professionals, as well as assessment solutions supporting mobility and driving licence issuance. The Company works with professionals, businesses, educational institutions, healthcare systems and public administrations, adapting its solutions to the cultural, scientific and regulatory requirements of each market.

With the objective of developing scientific tools and training programmes that help individuals realise their full potential, the Company's mission is to provide the best tools, training courses and services in the field of psychology. Its vision is to become one of the leading international players in the mental health technology sector. Integrity, ambition and humility are the core values that guide the way the Company operates and grows.

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